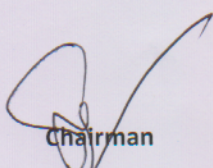


PACIFIC DENIMS LIMITED

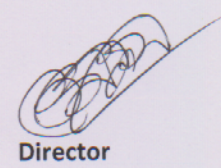
Statement of Financial Position (Un-Audited)

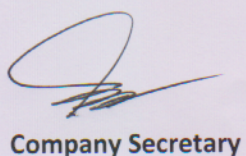
As at September 30, 2018

Particulars	Notes	September 30, 2018 Amount in Taka	June 30, 2018 Amount in Taka
ASSETS			
Non-Current Assets		1,165,854,145	1,177,012,324
Property, Plant & Equipment	9.00	839,639,907	850,798,086
Capital Work-in-Progress	10.00	326,214,238	326,214,238
Current Assets		1,885,945,637	1,858,746,085
Inventories	11.00	530,367,413	529,279,513
Trade & Other Receivables	12.00	682,497,711	659,354,383
Advance, Deposit & Pre-Payments		546,140,189	544,956,600
Fixed Deposit		64,379,423	63,691,923
Cash & Cash Equivalents		62,560,901	61,463,666
Total Assets		3,051,799,783	3,035,758,409
EQUITY AND LIABILITIES			
Shareholders' Equity		2,172,673,355	2,116,300,468
Share capital		1,271,250,000	1,271,250,000
Revaluation Reserve		140,290,413	140,290,413
Tax Holiday Reserve		145,760,152	145,760,152
Retained Earnings		615,372,790	558,999,903
Non-Current Liabilities		560,446,465	567,872,648
Long Term Borrowings		505,981,055	512,978,645
Deferred Tax Liability		54,465,410	54,894,003
Current Liabilities & Provisions		318,679,963	351,585,294
Trade & Other Payables		3,285,873	13,143,493
Short-Term Borrowings		44,085,100	73,769,662
Long-Term Borrowings-Current portion		98,508,979	98,508,979
Provision for Income Tax		142,773,814	132,307,670
Liabilities for Expenses		30,026,197	33,855,490
Total Equity and Liabilities		3,051,799,783	3,035,758,409
Net Asset Value (NAV) Per Share	13.00	17.09	16.65

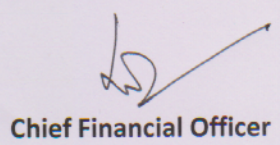

Chairman


Managing Director


Director


Company Secretary



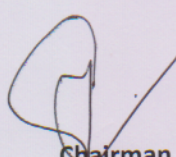
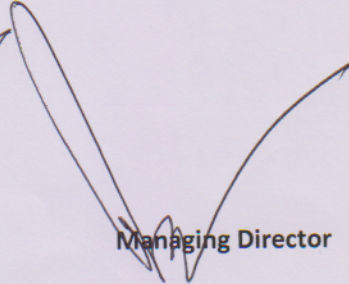

Chief Financial Officer

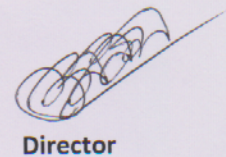
PACIFIC DENIMS LIMITED


Statement of Profit or Loss and other Comprehensive Income (Un-Audited)

For the period from July 1, 2018 to September 30, 2018


Particulars	Notes	September 30, 2018 Amount in Taka	September 30, 2017 Amount in Taka
Turnover	15	572,534,442	525,733,123
Cost of Sales	16	(474,045,736)	(435,050,692)
Gross Profit		98,488,706	90,682,432
Operating Expenses:		(8,513,156)	(7,783,293)
Office & Administrative Expenses	17	6,873,875	6,292,869
Selling & Distribution Expenses	18	1,639,281	1,490,424
Operating Profit		89,975,550	82,899,138
Financial Expenses		(24,324,971)	(31,954,313)
Other Income		759,860	3,866,857
Net Profit Before Tax		66,410,439	54,811,682
Income Tax Expenses		(10,037,552)	(8,608,438)
Current Income Tax Expenses	19	(10,466,145)	(8,907,375)
(Deferred Tax Expenses)/Income	20	428,593	298,937
Net Profit for the year		56,372,887	46,203,244
Basic Earnings Per Share (EPS)	21	0.44	0.36
Diluted Earnings Per Share (EPS)		0.44	0.36

 Chairman
 Managing Director

 Director


 Company Secretary



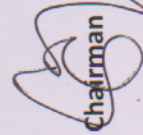

 Chief Financial Officer

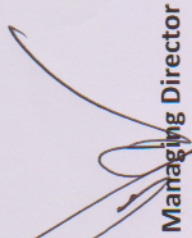
PACIFIC DENIMS LIMITED

Statement of Changes in Equity

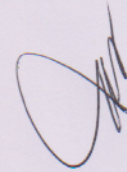
For the period from July 1, 2018 to September 30, 2018 (Un-Audited)

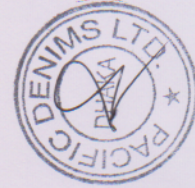
Particulars	Share Capital	Revaluation Reserve	Tax Holiday Reserve	Retained Earning	Total Equity
Balance at July 01, 2018	1,271,250,000	140,290,413	145,760,152	558,999,903	2,116,300,468
Net Profit for the period	-	-	-	56,372,887	56,372,887
Balance as at September 30, 2018	1,271,250,000	140,290,413	145,760,152	615,372,790	2,172,673,355
Balance at July 01, 2017	1,130,000,000	145,690,413	145,760,152	521,795,441	1,943,246,006
Net Profit for the period	-	-	-	46,203,244	46,203,244
Balance as at September 30, 2017	1,130,000,000	145,690,413	145,760,152	567,998,685	1,989,449,250

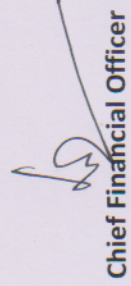

Chairman


Managing Director


Director

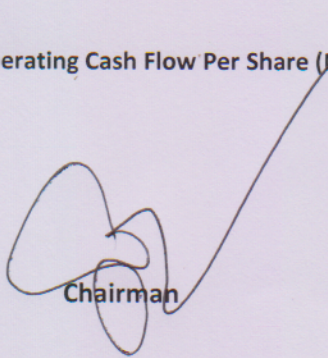

Company Secretary

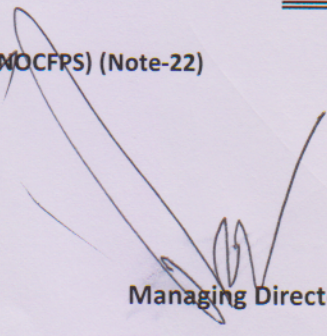


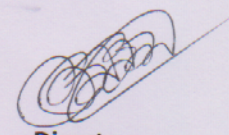

Chief Financial Officer

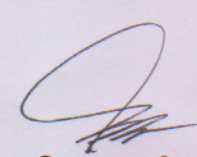
PACIFIC DENIMS LIMITED
Statement of Cash Flows (Un-Audited)
For the period from July 1, 2018 to September 30, 2018


Particulars	September 30, 2018	September 30, 2017
A. Cash Flow from Operating activities :		
Cash Received from Customers & Others	549,391,113	520,289,465
Cash Received from other Income	759,860	3,866,857
Cash Paid to Suppliers, Employees and Others	(484,225,723)	(458,404,979)
Cash Generated from Operations	65,925,250	65,751,342
Interest Paid	(26,702,113)	(31,954,313)
Income Tax Paid	(756,250)	(1,203,102)
Net Cash from operating activities	38,466,887	32,593,928
B. Cash Flow from Investing activities :		
Acquisition of Property, Plant and Equipment	-	-
Paid against Capital Work-in-Progress	-	(38,942,076)
Fixed Deposit	(687,500)	-
Net Cash used by investing activities	(687,500)	(38,942,076)
C. Cash Flow from Financing activities :		
Received/Repaid of Short-term loan	(29,684,562)	(31,999,400)
Received/Repaid of Long-term loan	(6,997,590)	(5,030,830)
Net Cash used in Financing activities	(36,682,152)	(37,030,230)
Net Increase/(Decrease) in Cash and Cash Equivalents	1,097,235	(43,378,379)
Cash and Cash Equivalents at Beginning of year	61,463,666	316,243,410
F. Cash and cash equivalents at the end of the period (A+B+C)	62,560,901	272,865,032
Net Operating Cash Flow Per Share (NOCFPS) (Note-22)	0.30	0.29


Chairman


Managing Director


Director


Company Secretary


Chief Financial Officer

