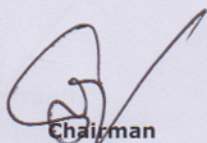
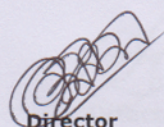


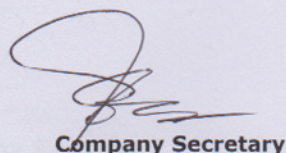
**PACIFIC DENIMS LIMITED**  
**Statement of Financial Position (Un-Audited)**  
**As at September 30, 2017**

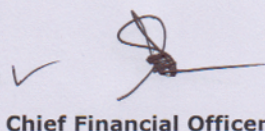
Particulars	Notes	September 30, 2017 Amount in Taka	June 30, 2017 Amount in Taka
<b>NON-CURRENT ASSETS</b>		<b>1,112,567,351</b>	<b>1,085,672,939</b>
Property, Plant & Equipment	5	887,519,395	807,036,599
Capital Work-in-Progress	6	225,047,956	278,636,340
<b>CURRENT ASSETS</b>		<b>1,892,246,408</b>	<b>1,905,146,777</b>
Inventories	7	494,638,535	488,217,070
Trade & Other Receivables	8	618,970,627	609,738,876
Advances, Deposits & Pre-Payments		292,882,867	278,058,073
Fixed Deposit		212,889,348	212,889,348
Cash & Cash Equivalents		272,865,032	316,243,410
<b>CURRENT LIABILITIES &amp; PROVISIONS</b>		<b>337,579,542</b>	<b>364,458,976</b>
Trade & Other Payables		12,354,678	11,201,200
Short-Term Borrowings		91,359,600	123,359,000
Long-Term Borrowings-Current portion		118,908,979	118,908,979
Provision for Income Tax		106,370,976	97,463,601
Accrued Expenses		8,585,310	13,526,196
<b>NET CURRENT ASSETS</b>		<b>1,554,666,866</b>	<b>1,540,687,801</b>
<b>NET ASSETS</b>		<b>2,667,234,217</b>	<b>2,626,360,738</b>
<b>SHAREHOLDERS' EQUITY</b>		<b>1,989,449,250</b>	<b>1,943,246,006</b>
Share capital		1,130,000,000	1,130,000,000
Revaluation Reserve		145,690,413	145,690,413
Tax Holiday Reserve		145,760,152	145,760,152
Retained Earnings		567,998,685	521,795,441
<b>LONG TERM LIABILITY</b>		<b>677,784,967</b>	<b>683,114,732</b>
Long Term Borrowings		627,307,405	632,338,235
Deferred Tax Liability		50,477,558	50,776,497
<b>LIABILITIES &amp; SAHREHOLDERS' EQUITY</b>		<b>2,667,234,217</b>	<b>2,626,360,738</b>
<b>Net Asset Value Per Share (NAVPS)</b>		<b>17.61</b>	<b>17.20</b>

  
Chairman

  
Managing Director

  
Director

  
Company Secretary

  
Chief Financial Officer

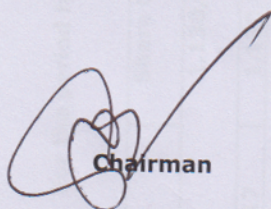


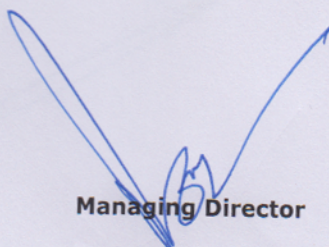
**PACIFIC DENIMS LIMITED**

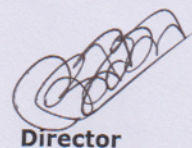
**Statement of Profit or Loss and other Comprehensive Income (Un-Audited)**

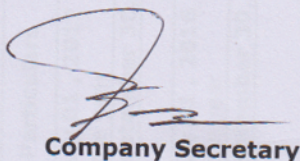
**For the period from July 1, 2017 to September 30, 2017**

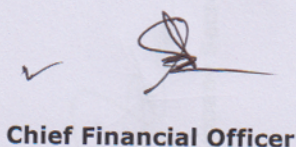
<b>Particulars</b>	<b>Notes</b>	<b>September 30, 2017 Amount in Taka</b>	<b>September 30, 2016 Amount in Taka</b>
<b>Turnover</b>	<b>9</b>	525,733,123	452,438,144
<b>Cost of Sales</b>	<b>10</b>	<u>(435,050,692)</u>	<u>(379,687,758)</u>
<b>Gross Profit</b>		<b>90,682,432</b>	<b>72,750,386</b>
<b>Operating Expenses:</b>		<b>(7,783,293)</b>	<b>(6,980,522)</b>
Office & Administrative Expenses	<b>11</b>	6,292,869	5,649,786
Selling & Distribution Expenses	<b>12</b>	1,490,424	1,330,735
<b>Operating Profit</b>		<b>82,899,138</b>	<b>65,769,864</b>
<b>Financial Expenses</b>		(31,954,313)	(33,636,119)
<b>Other Income</b>		3,866,857	517,971
<b>Net Profit Before Tax</b>		<b>54,811,682</b>	<b>32,651,716</b>
<b>Income Tax Expenses</b>		<b>(8,608,438)</b>	<b>(5,001,351)</b>
Current Income Tax Expenses		(8,907,375)	(5,260,912)
(Deferred Tax Expenses)/Income		298,937	259,560
<b>Net Profit for the year</b>		<b>46,203,244</b>	<b>27,650,364</b>
<b>Basic Earnings Per Share (EPS)</b>	<b>13</b>	<b>0.41</b>	<b>0.73</b>

  
Chairman

  
Managing Director

  
Director

  
Company Secretary

  
Chief Financial Officer

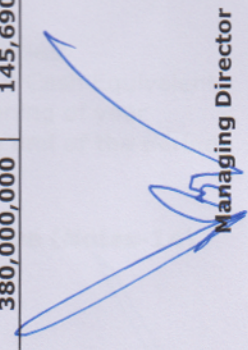


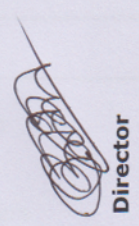
PACIFIC DENIMS LIMITED

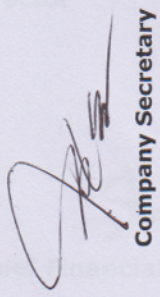
Statement of Changes in Equity  
For the period from July 1, 2017 to September 30, 2017 (Un-Audited)

Particulars	Share Capital	Revaluation Reserve	Tax Holiday Reserve	Retained Earning	Total Equity
<b>Balance at July 01 , 2017</b>	<b>1,130,000,000</b>	<b>145,690,413</b>	<b>145,760,152</b>	<b>521,795,441</b>	<b>1,943,246,006</b>
Net Profit for the year	-	-	-	46,203,244	46,203,244
<b>Balance at September 30, 2017</b>	<b>1,130,000,000</b>	<b>145,690,413</b>	<b>145,760,152</b>	<b>567,998,685</b>	<b>1,989,449,250</b>
<b>Balance at July 01 , 2016</b>	<b>380,000,000</b>	<b>145,690,413</b>	<b>145,760,152</b>	<b>387,627,047</b>	<b>1,059,077,612</b>
Net Profit for the year	-	-	-	27,549,220	27,549,220
<b>Balance at September 30, 2016</b>	<b>380,000,000</b>	<b>145,690,413</b>	<b>145,760,152</b>	<b>415,176,266</b>	<b>1,086,626,831</b>

  
Chairman

  
Managing Director

  
Director

  
Company Secretary

  
Chief Financial Officer



**PACIFIC DENIMS LIMITED**  
**Statement of Cash Flows (Un-Audited)**  
**For the period from July 1, 2017 to September 30, 2017**

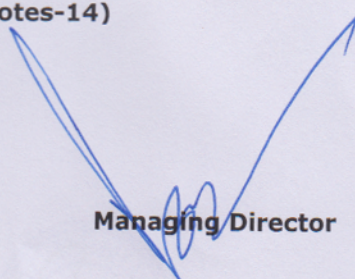
Particulars	September 30, 2017	September 30, 2016
<b>A. Cash Flow from Operating activities :</b>		
Cash Received from Customers & Others	520,289,465	451,693,146
Cash Received from other Income	3,866,857	517,971
Cash Paid to Suppliers, Employees and Others	(458,404,979)	(361,292,753)
<b>Cash Generated from Operations</b>	<b>65,751,342</b>	<b>90,918,364</b>
Interest Paid	(31,954,313)	(33,636,119)
Income Tax Paid	(1,203,102)	(720,665)
<b>Net Cash from operating activities</b>	<b>32,593,928</b>	<b>56,561,580</b>
<b>B. Cash Flow from Investing activities :</b>		
Acquisition of Property, Plant and Equipment	-	-
Paid against Capital Work-in-Progress	(38,942,076)	-
Fixed Deposit	-	-
<b>Net Cash used by investing activities</b>	<b>(38,942,076)</b>	<b>-</b>
<b>C. Cash Flow from Financing activities :</b>		
Received/Repaid of Short-term loan	(31,999,400)	(12,554,560)
Received/Repaid of Long-term loan	(5,030,830)	(29,517,444)
<b>Net Cash used in Financing activities</b>	<b>(37,030,230)</b>	<b>(42,072,004)</b>
Net Increase/(Decrease) in Cash and Cash Equivalents	(43,378,379)	14,489,575
Cash and Cash Equivalents at Beginning of year	316,243,410	5,773,371
<b>F. Cash and cash equivalents at the end of the period (A+B+C)</b>	<b>272,865,032</b>	<b>20,262,946</b>

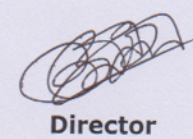
**Net Operating Cash Flow Per Share (Notes-14)**

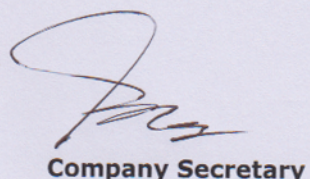
**0.29**

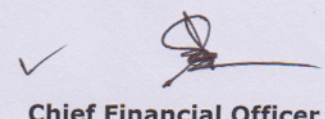
**1.49**

  
Chairman

  
Managing Director

  
Director

  
Company Secretary

  
Chief Financial Officer

